

**Stoughton Hospital Association, Inc. Tax Deferred Annuity 403(b) Plan**  
RF00646

**Participant Information**

Participant Name (First, MI, Last)	Social Security Number	Birth Date
Address (Number, Street, Apt No.), City, State, Zip		Home Phone
E-mail	Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female	Marital Status (Married, Single, Divorced, Widowed)
Company Name	Hire Date	Work Phone

**Enrollment Election**

- ☐ I elect the following **Pre-tax Salary Deferral**: \_\_\_\_\_ % per pay period.
- ☐ I elect the following **Roth Salary Deferral**: \_\_\_\_\_ % per pay period.
- ☐ I elect to have none of my salary deferred into the plan at this time.

**Single Investments**

To create a custom investment portfolio, enter the desired allocation percentages for each fund in the space provided. Investment elections must equal 100%.

Percent	Name of Fund	Percent	Name of Fund
_____ %	Fidelity Government Money Market	_____ %	DFA US Small Cap Value
_____ %	Dodge & Cox Income Fund	_____ %	T. Rowe Price Small Cap Stock
_____ %	BlackRock Inflation-Protected Bond	_____ %	Dodge & Cox International Stock
_____ %	JHancock Strategic Income Opps	_____ %	American Funds EuroPacific Growth
_____ %	Invesco Equity and Income	_____ %	T. Rowe Price Spectrum International
_____ %	American Funds American Mutual	_____ %	Invesco Developing Markets
_____ %	Vanguard 500 Index Admiral	_____ %	T. Rowe Price Retirement 2020
_____ %	American Funds Growth Fund of America	_____ %	T. Rowe Price Retirement 2030
_____ %	T. Rowe Price Blue Chip Growth	_____ %	T. Rowe Price Retirement 2040
_____ %	Vanguard Mid Cap Index Adm	_____ %	T. Rowe Price Retirement 2050
_____ %	T. Rowe Price Mid-Cap Growth	_____ %	T. Rowe Price Retirement 2060

Participants who do not provide investment elections will be defaulted into one of the **T. Rowe Price Target Date funds** based on your expected year of retirement. For account access and to make changes to investment elections visit [newportgroup.com](http://newportgroup.com) or call Participant Services at **844-749-9981**, Monday – Friday 8 a.m. to 8 p.m. ET or send an email to [customerservice@newportgroup.com](mailto:customerservice@newportgroup.com).

**Authorization**

I, the undersigned, acknowledge and consent to the enrollment elections indicated above and understand the risks of investing.

Participant Signature	Date
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*\*There is no guarantee investing in any portfolio will provide adequate income at or through retirement. Investment portfolios are subject to market volatility and risks associated with the underlying investments. Risks include exposure to international and emerging markets, small company and sector equity securities, and fixed income securities subject to changes in inflation, market valuations, liquidity, prepayments, and early redemption.*